

SmartList Builder

[BENEFITS]

Better intelligence for better decision-making

View information the way you prefer. Using SmartList Builder, you can quickly link data from Microsoft Dynamics GP and analyze information according to your criteria. For example, combine and link data from up to 32 separate tables, including third-party dictionaries. Hide details for easier viewing, and reveal relationships from many sources.

Streamline your workflow

Integrated mathematical functions make it easy to add calculated fields to your SmartList windows. You also can combine data and create SmartLists from Microsoft Dynamics GP or third-party dictionaries. Gain instant insights by counting your records, calculating sums, and viewing averages, minimums, and maximums automatically.

Create defaults for a more user-friendly environment

No matter where the records reside, you'll see the data in a user-friendly format that fits your applications. SmartList Builder lets you add fixed restrictions to your resulting datasets. You can select which fields are displayed by default, as well as which terms are available in selection lists. You can incorporate Go To buttons that take you to associated records within other tables.

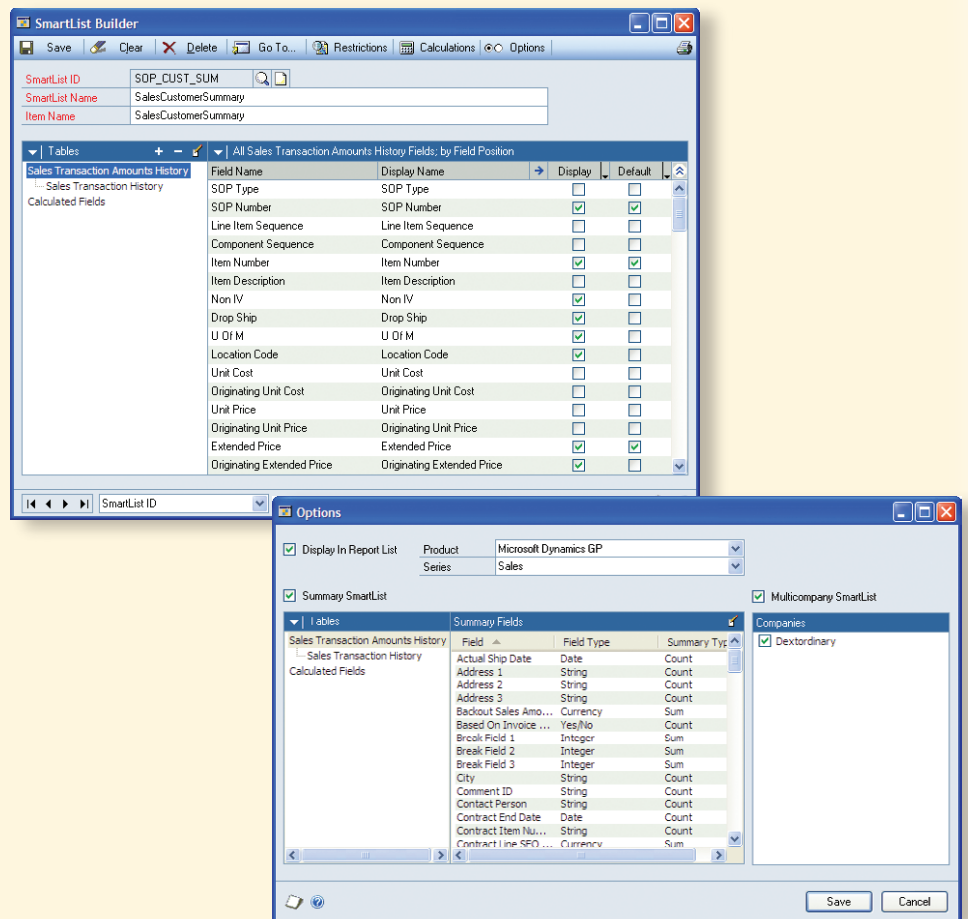
Save time with pre-configured lists

Many common data-analysis functions are available in pre-configured SmartList objects you can download from Microsoft. You can use these modules to create sales summaries, track serial numbers and lot numbers, manage collections, create payrolls, and more.

SmartList Builder takes the highly popular, easy-to-use SmartList tool in Microsoft Dynamics™ GP and dramatically increases its power and range. Now you can query more data in more ways because SmartList Builder gives you access to all the information that you capture, allowing you to create your own SmartLists.

CREATE YOUR OWN SMARTLISTS with the information that you want to view and analyze. SmartList Builder also lets you link tables and add calculated fields.

THE NEWLY CREATED SMARTLIST is available to authorized users.



SMARTLIST BUILDER GIVES YOU EASY ACCESS to custom data views based on virtually any criteria you specify. Create summary SmartLists like this one, which shows sales orders summarized by customer.

[FEATURES OVERVIEW]

Easy Information Sharing

Create new SmartList objects by linking up to 32 tables, including those from third-party vendors. You'll be able to combine information from work, open, and history files. Import and export SmartList objects with XML, and then share them with Microsoft Office 2003 software and other compliant applications.

Real-time Data Manipulation

Create calculated fields for SmartLists to analyze profits, calculate commissions, and more. View summary information such as sum, count, minimum or maximum.

Full Formatting Control

Add up to 32,000 fields to a SmartList. Display string fields as phone numbers, ZIP codes, or any other format you specify. Select the number of decimal places and display options for numeric fields. Display dates in multiple formats. Select fields to display by default, or specify what fields you want to hide.

Integrated Intelligence

See only the information you need, displayed as you like it. Add restrictions to show only specified records. Control the display of numbers, formatting them as negative values based on the value of another field. Display the number of decimal places based on the value of another field. Display the notes or account representative for specified fields.

Navigate Easily with Go To Buttons

Create Go To buttons to drill down to a window, including windows from any third-party product or to open other SmartLists, Web sites, and files.